

Giving and Fundraising

Please join us at Vigilucci's Cucina Italiana on Tuesday October 29th for a discussion on the following key topics:

The importance of fundraising:

* Educate staff and board members to improve fundraising efforts.

Determine Capacity to Give:

* Learn how to uncover your donor's capacity to give and how to engage and partner with the those best suited for your organization.

The Impact of Planned Giving:

* Why Cultivating Planned Gifts Should be a Priority for all Non-Profit Organizations.

* The Value of Charitable Giving in Estate Planning.

Ways to Give:

* Learn simple and effective giving strategies.

* Qualified Charitable Donations

Complimentary Parking

Host and speakers

Dawson Wealth Management Group

Edward Dawson , CFP®, CIMA®
Managing Director-Wealth
Management

Adrienne Hoy
Vice President
Financial Advisor

Patty Bribiesca , CFP®, CSRIC®
Director
Financial Advisor

Speaker

Jim Floros
President/CEO
Floros and Associates

Maggie Sangalang
Vice President of Client Growth
Ren Inc.

Jasmin Cimmarrusti, CFP®, ChFC
Strategic Growth Advisor
Ren Inc.



Tuesday, October 29
12:00 - 1:30 p.m. PST

Vigilucci's Cucina Italiana
2943 State Street
Carlsbad , CA 92008

Complimentary Lunch will be
provided by Ren Inc.

RSVP by Friday, October 25

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